



- o FHA
- o VA
- o Conventional Loans
- o Jumbo Loans

Loan Officer Name _____

**9311 San Pedro Avenue, Suite 100
San Antonio, TX 78216
Phone: 1-800-460-6990
Fax: 210-482-2404**

Information about Applicant

Name Last _____ First _____ MI _____
 Age _____ Date of Birth _____
 Social Security Number _____
 Home/Mobile Number _____
 Work Number _____
 Email _____
 Present Address _____
 City State Zip _____
 Present Employer _____
 Position / Start Date _____

Information about Co-Applicant

Name Last _____ First _____ MI _____
 Age _____ Date of Birth _____
 Social Security Number _____
 Home/Mobile Number _____
 Work Number _____
 Email _____
 Present Address _____
 City State Zip _____
 Present Employer _____
 Position / Start Date _____

Gross Annual Income

	Applicant	Co-Applicant
Base	\$ _____	\$ _____
Bonuses/Overtime*	\$ _____	\$ _____
Commissions*	\$ _____	\$ _____
Dividends/Interest*	\$ _____	\$ _____
Other	\$ _____	\$ _____
Source of Other Income	_____	

* Average of last two years.
 (Note: Alimony, child-support, or separate maintenance income need not be revealed if you do not choose to have it be considered for pre-qualification purposes).

Liabilities

	Monthly	Balance
Mortgage/Rent	\$ _____	\$ _____
Other Real Estate	\$ _____	\$ _____
Installment Loans	\$ _____	\$ _____
Credit Cards	\$ _____	\$ _____
Student Loans	\$ _____	\$ _____
Personal Loans	\$ _____	\$ _____
Alimony/Maintenance	\$ _____	\$ _____
Child Support	\$ _____	\$ _____

Assets/Other

Stocks/Mutual Funds \$ _____
 IRA/401K/SIP Plan \$ _____
 Savings/Checking/Money Market \$ _____

Are you looking to purchase or refinance? _____
 If refinancing, what is est. value of home? _____
 - est. annual taxes? _____ est. annual insurance? _____

I am hoping to keep my monthly payment to no more than \$ _____

Do you have good credit? _____ Y _____ N
 (If No, please circle why: Foreclosure; Slow-pays in the last two years; Collections; Judgments.)

Are you a Veteran? _____ Y _____ N
 Your current residence; do you: _____ Own _____ Rent
 For how long? _____ Years _____ Mos.

How did you hear about SWBC? _____

Are you working with a Realtor? _____ Y _____ N

If yes, who _____

If needed, do you have a family member who could help you with the downpayment? _____

I/we acknowledge and agree that this application is for pre-qualification purposes only and that the information provided in this application along with an in-file credit report, if deemed necessary, are the only criteria that will be used to evaluate my/our pre-qualification status. I/We further agree upon my/our request SWBC will begin a formal mortgage loan application for a specific property and loan amount.

Applicant's Signature _____ Date _____

Applicant's Signature _____ Date _____

